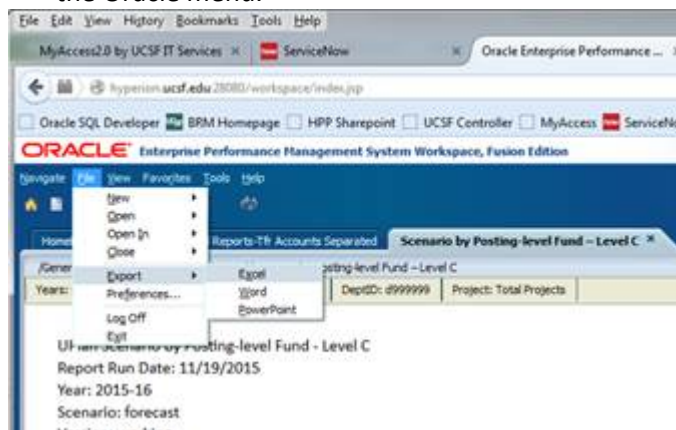


UPlan Weekly Digest

Friday, December 11, 2015

Known Issues:

- **Financial Reporting (FR) Reports not available in Smart View:** Due to an Oracle bug, the FR reports are currently not accessible via Smart View if you have IE 11 installed. Please note that there will be **no compatibility issues once UPlan upgrades to the newest version in January 2016**. Until then, planners have two options if the FR reports are needed in Excel format:
 - Access the reports via UPlan web using Firefox and export to Excel:
 - After logging on, click on the “Explore” button.
 - Go to the “General Reports-Tfr Accounts Separated” folder and choose the report needed.
 - Choose your parameters and after the report runs, go to File->Export->Excel on the Oracle menu.



- Although not recommended, planners may opt to downgrade IE 8 or IE 9.
- **Compensation by DFP Report:** The Compensation by DFP report may not accurately reflect the actuals data for closed months as shown in the Employee Planning distribution forms for some employees. This was due to the automated Employee to General integration that was off (but now turned back on). Note that this **does not impact the actuals shown in the Revenue & Expense forms in General Planning**. We will be processing a true-up in the report for the closed months and will follow up once completed.
- **TBH Distributions for Closed Months:** The distribution percentages and dollar amounts for TBH's do not clear when the Forecast month closes. This has **no impact on forecasts in General Planning**, but results in overstated dollars on Employee Planning reports, (Compensation Detail by DFP and Multi-EmpI Distr Pct and \$) and data entry forms. While we are working to address this issue, users should simply ignore the TBH distribution percentage and distribution dollar for closed (actualized) months.

Bug Fixes and Enhancements:

- **RESOLVED** - There were network issues that caused intermittent slowness and/or access issues with UPlan yesterday (12/10/15) afternoon. The root cause is being investigated, however, the issue has been resolved as of 3pm yesterday.
- **RESOLVED - Purged and Separated Employees with Actuals:** Of the ~9,000 separated and inactive employees purged from UPlan in September, 144 employees had payroll actuals retroactively posted for 2015-16. Although these employees are separated and have inactive statuses, we will add them along with the associated actuals back into Employee Planning. All future issues related to purged employees with retroactive payroll actuals will be loaded as needed.
- **RESOLVED - Financial Reporting (FR) Reports and Smart View Essbase (Ad Hoc) Data:** It was discovered between 11/20/15 and 12/4/15, updated forecast and plan data from General, Employee, and Commitment may not have integrated properly to the FR reports and the “UCSFRptg” Smart View Essbase cube. This has been resolved, however, if you updated any forecast or plan data and ran any FR or ad hoc reports during that timeframe, please re-run the report(s). Note that there is no adverse impact to any form reports run from the Task Lists.

Thank you,
The UPlan Team

Visit the UPlan website at <http://brm.ucsf.edu/uplan!>