UPlan Weekly Digest

Friday, August 5, 2016

Announcements:

- June Final Actuals were loaded into UPlan on Monday, August 1. Note that June Final actuals will be reloaded during the UPlan downtime.
- **UPlan Downtime:** UPlan will be down for the year-end and year-open activities Monday, August 15 through Friday, September 2. Below is a summary of the year-end/open activities.
 - o June Final actuals will be loaded
 - Working Plans will be copied to Approved Plans for any control point that has not already completed this activity
 - Approved Plans will be copied to Final Plans
 - UPlan data will be archived
 - The archived data will be accessible to all planners as a separate cube when UPlan re-opens
 - o July 1 ChartField changes will be implemented
 - o SOM PLUS data will be imported
 - o Years will roll over and new Forecast year will be seeded from Plan Final
 - FY17 = Year 0 Forecast
 - FY18 = Year 1 Plan
 - FY19 = Year 2 Plan
 - In CommtPln, FY27 = Year 10 Plan
 - o July FY17 actuals will be loaded
 - o UPlan will send 2016-17 July and August Forecast to MyReports
 - o Employee dimension will be purged
 - Separated employees with no FY17 and FY18 plan data will be dropped from UPlan.
 - Separated employees who do have FY17 and FY18 plan data will not be deleted, so that Approved/Final Plan figures do not change.
- UPlan Customer Feedback Survey: If you haven't already, please complete the survey by
 clicking here. The survey will take about 10-15 minutes to complete and provide valuable
 feedback to help improve the system. Please note that providing your name and contact
 information is optional though highly encouraged; if you do not provide your contact
 information, the UPlan team does not have access to your identity which is kept confidential by
 the survey system.

Bug Fixes & Enhancements:

 No new bug fixes or enhancements this week. Reference the <u>UPlan Enhancements</u> page for a complete list of enhancements relevant to this fiscal year.

Known Issues:

 No new issues this week. Reference the <u>UPlan Known Issues</u> page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under "Bug Fixes & Enhancements".