UPlan Weekly Digest

Friday, July 22, 2022

Announcements:

- **Rescheduled - Downtime for Smart View Servers Upgrade for Mac Users:** IT will upgrade the Smart View servers from 8:00am on Thursday, July 28th to 5:00pm on Friday, July 29th. Mac users will not have access to Smart View via Microsoft Remote Desktop application during this time. There is no impact for Windows users.

- **June Actuals Schedule:**
  - Prelim GL actuals were loaded on Thursday, July 14th and Payroll actuals were loaded on Friday, July 15th
  - Interim actuals will be loaded on Monday, July 25th
  - Final actuals will be loaded during the UPlan annual maintenance window in August

- **UPlan Downtime:** UPlan will be down for the year-end/open activities beginning **Monday, August 8th through Monday, September 5th**. Users will not have access to UPlan web or Smart View during this time.

  This is the summary of what will be completed:
  1. June Final actuals loaded
  2. Approved Plans copied to Final Plans
  3. PLUS data imported
  4. UPlan data archived
     - Archived data accessible to all planners as a separate application when UPlan re-opens
  5. July 1 ChartField changes implemented
  6. Years will roll over and new Forecast year seeded from Plan Final
     - FY23 = Year 0 Forecast
     - FY24 = Year 1 Plan
     - FY25 = Year 2 Plan
     - In CommtPln, FY33 = Year 10 Plan
  7. July and August FY23 actuals loaded
  8. UPlan sends 2022-23 Plan Final to MyReports

- **Forecast to MyReports:** The weekly forecasts to MyReports will be turned off during UPlan annual maintenance through Friday, September 2nd. We anticipate sending the first new-year forecast on Friday, September 9th, after the UPlan annual maintenance is complete.

Bug Fixes & Enhancements:

- Reference the UPlan Enhancements page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the UPlan Known Issues page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under "Bug Fixes & Enhancements".