

UPlan Weekly Digest

Friday, February 24, 2017

Bug Fixes & Enhancements:

- **NEW** – **Total Comp and Total Non Comp accounts now available in Revenue & Expense Forms:** Planners are now able to view the subtotals for Total Compensation and Total Non Compensation directly on the Revenue & Expense forms. The subtotals are children of Total Expense.
 - **Total Comp** – A subtotal of Accounts 5000C/E through Staff benefits adjustment for Faculty, Non-faculty academic and Staff salaries and benefits.
 - **Total Non Comp** – A subtotal of non-compensation expense accounts.

Task List Status
Task - Revenue and Expense - Level C

	2015-16		2016-17		2016-17		2016-17		2017-18		2018-19	
	Actual	Final	Actual	Final	Plan	Forecast	Working	Plan	Working	Plan	Working	
	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	
5050C: Staff salaries and overtime_C	17,829,760		10,788,398		20,255,009	19,349,146		19,438,322		19,786,713		
Staff salary adjustment					-1,392,774	-542,211		411,197		602,581		
5060C: Staff benefits_C	7,875,281		4,488,178		9,105,157	8,284,591		8,639,103		8,825,736		
Staff benefits adjustment					-848,264	-244,651		538,987		872,944		
Total Comp	57,371,699		34,545,067		60,335,177	59,751,905		64,068,214		65,897,291		
5200C: Sponsored projects - subawards_C	1,105,949		696,776		945,460	1,030,563		857,000		983,200		
5202C: Sponsored proj - F&A recovery_C	7,458,858		5,248,235		7,617,145	8,515,289		8,129,787		8,894,727		
5500C: Depreciation_C	0		0		-0	0		0		213		
5201C: Sponsored proj - capital equip_C	572,312		192,489		463,760	449,562		385,184		371,223		
5300C: Occupancy expense_C	-1,130,762		911,287		356,775	1,072,194		739,465		650,917		
5320C: Utilities_C	80,152		53,653		87,168	85,069		85,033		87,584		
5400C: FNDN transfers to campus_C	1,867		-2,146			-2,146						
5510C: Assessments expense_C	2,493,260		2,099,979		3,010,272	3,694,655		3,420,745		3,697,870		
5515C: Supplies and materials_C	9,785,497		4,404,471		9,591,273	8,738,525		9,898,054		10,287,201		
5550C: Services_C	8,508,163		5,065,776		8,118,044	8,343,746		8,874,885		9,142,953		
5578C: Travel, Mtgs & Entertainment_C	2,955,804		1,461,886		3,102,337	3,015,329		3,315,770		3,397,650		
5579C: Scholarship/fellowship_C	2,238,545		1,616,417		2,407,746	2,514,931		2,389,259		2,452,104		
5580C: Other expenses_C	650,392		355,140		686,387	404,056		533,312		484,618		
Total Non Comp	34,720,036		22,103,962		36,386,366	37,861,773		38,628,495		40,450,261		
Total Expense	92,091,734		56,649,029		96,721,544	97,613,678		102,696,708		106,347,552		
Income/(Loss) from Operations	568,932		6,645,334		-2,868,547	299,257		-1,549,530		1,126,899		
5700C: Capital equip (non-spon proj)_C	-725,793		-966,132		-404,206	-946,469		-145,613		-585,450		
7801C: Transfers - deficit support C	0		0		0	0		0		0		

- **RESOLVED** – **Revenue and Expense Form Error Message:** Some planners were receiving an error message when accessing the UPlan Web and Smart View Revenue and Expense form. This has now been resolved.
- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.