

UPlan Weekly Digest

Friday, March 3, 2017

Bug Fixes & Enhancements:

- **Total Comp and Total Non Comp accounts now available in Revenue & Expense Forms** – Planners are now able to view the subtotals for Total Compensation and Total Non Compensation directly on the Revenue & Expense forms. The subtotals are children of Total Expense.
 - **Total Comp** – A subtotal of Accounts 5000C/E through Staff benefits adjustment for Faculty, Non-faculty academic and Staff salaries and benefits.
 - **Total Non Comp** – A subtotal of non-compensation expense accounts.

Task List Status
Task - Revenue and Expense - Level C

	2015-16		2016-17		2017-18		2018-19	
	Actual	Final	Actual	Final	Forecast	Plan	Plan	Plan
	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal	YearTotal
5050C: Staff salaries and overtime_C	17,829,760	10,788,398	20,255,009	19,349,146	19,438,322	19,786,713		
Staff salary adjustment			-1,392,774	-542,211	411,197	602,581		
5060C: Staff benefits_C	7,875,281	4,488,178	9,105,157	8,284,591	8,639,103	8,825,736		
Staff benefits adjustment			-848,264	-244,651	538,987	872,944		
Total Comp	57,371,699	34,545,067	60,335,177	59,751,905	64,068,214	65,897,291		
5200C: Sponsored projects - subawards_C	1,105,949	696,776	945,460	1,030,563	857,000	983,200		
5202C: Sponsored proj - F&A recovery_C	7,458,858	5,248,235	7,617,145	8,515,289	8,129,787	8,894,727		
5500C: Depreciation_C	0	0	-0	0	0	213		
5201C: Sponsored proj - capital equip_C	572,312	192,489	463,760	449,562	385,184	371,223		
5300C: Occupancy expense_C	-1,130,762	911,287	356,775	1,072,194	739,465	650,917		
5320C: Utilities_C	80,152	53,653	87,168	85,069	85,033	87,584		
5400C: FNDN transfers to campus_C	1,867	-2,146		-2,146				
5510C: Assessments expense_C	2,493,260	2,099,979	3,010,272	3,694,655	3,420,745	3,697,870		
5515C: Supplies and materials_C	9,785,497	4,404,471	9,591,273	8,738,525	9,898,054	10,287,201		
5550C: Services_C	8,508,163	5,065,776	8,118,044	8,343,746	8,874,885	9,142,953		
5578C: Travel, Mtgs & Entertainment_C	2,955,804	1,461,886	3,102,337	3,015,329	3,315,770	3,397,650		
5579C: Scholarship/fellowship_C	2,238,545	1,616,417	2,407,746	2,514,931	2,389,259	2,452,104		
5580C: Other expenses_C	650,392	355,140	686,387	404,056	533,312	484,618		
Total Non Comp	34,720,036	22,103,962	36,386,366	37,861,773	38,628,495	40,450,261		
Total Expense	92,091,734	56,649,029	96,721,544	97,613,678	102,696,708	106,347,552		
Income/(Loss) from Operations	568,932	6,645,334	-2,868,547	299,257	-1,549,530	1,126,899		
5700C: Capital equip (non-spon proj)_C	-725,793	-966,132	-404,206	-946,469	-145,613	-585,450		
7801C: Transfers - deficit support C	0	0	0	0	0	0		

- **Revenue and Expense Form Error Message** – Some planners were receiving an error message when accessing the UPlan Web and Smart View Revenue and Expense form. This has now been resolved.
- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.