

UPlan Weekly Digest

Friday, June 23, 2017

Announcements:

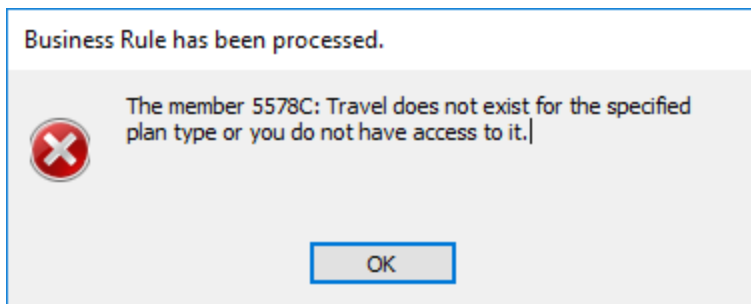
- **June Actuals Schedule:**
 - Prelim actuals will be loaded on Monday, July 17.
 - Interim actuals will be loaded on Monday, July 24.
 - Final actuals will be loaded during the UPlan year-end/open process in August (information on the year-end/open timeframe is forthcoming).

Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

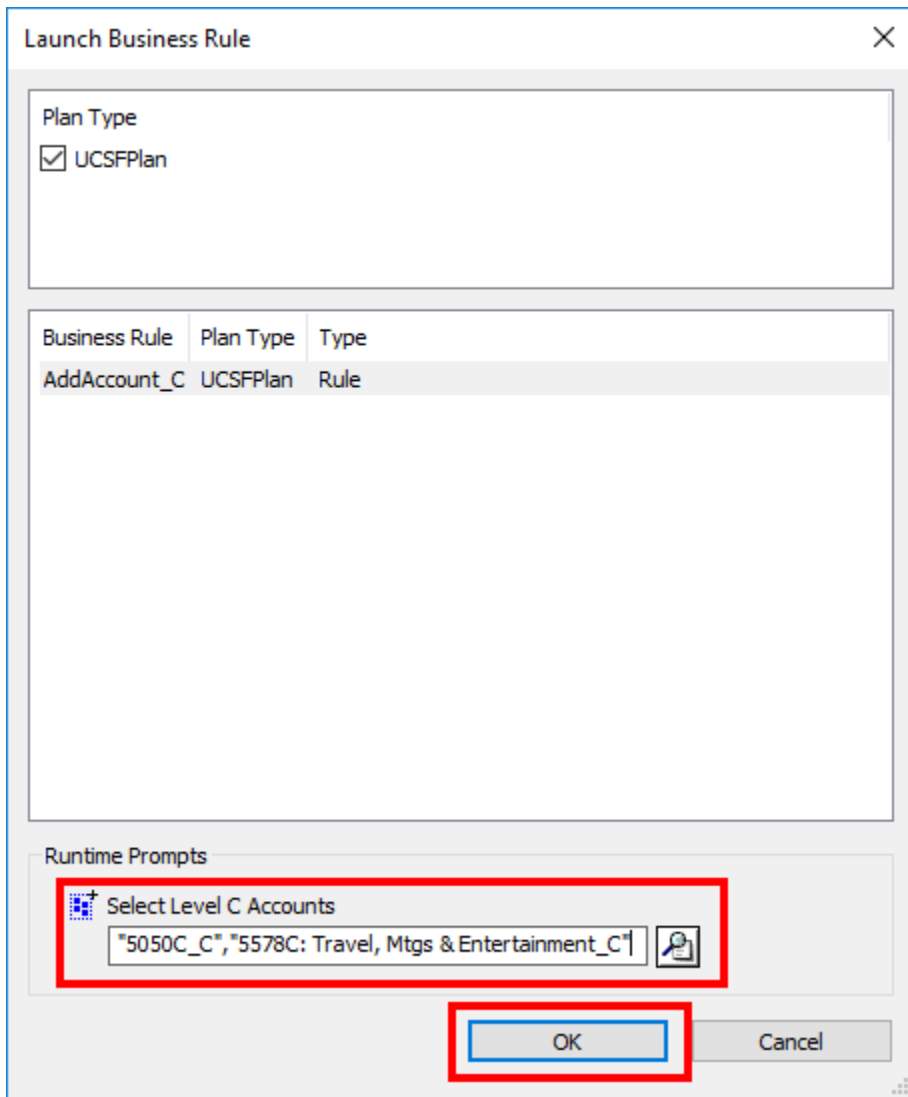
Known Issues:

- **Add Account feature in UCSFPlan:** There is sometimes an issue if all of the following is true:
 - You are using Smart View to Add Account; and
 - Use Aliases is enabled in the Member Selection options; and
 - The account includes a comma “,” and/or “&” follow by a space then, you may receive an error saying ‘The member does not exist for the specified plan type or you do not have access to it’. The error stems from Excel reading the comma and/or & as code to split the alias into two lines rather than one.



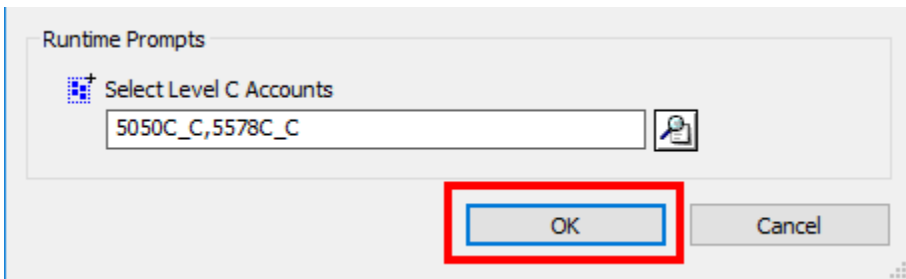
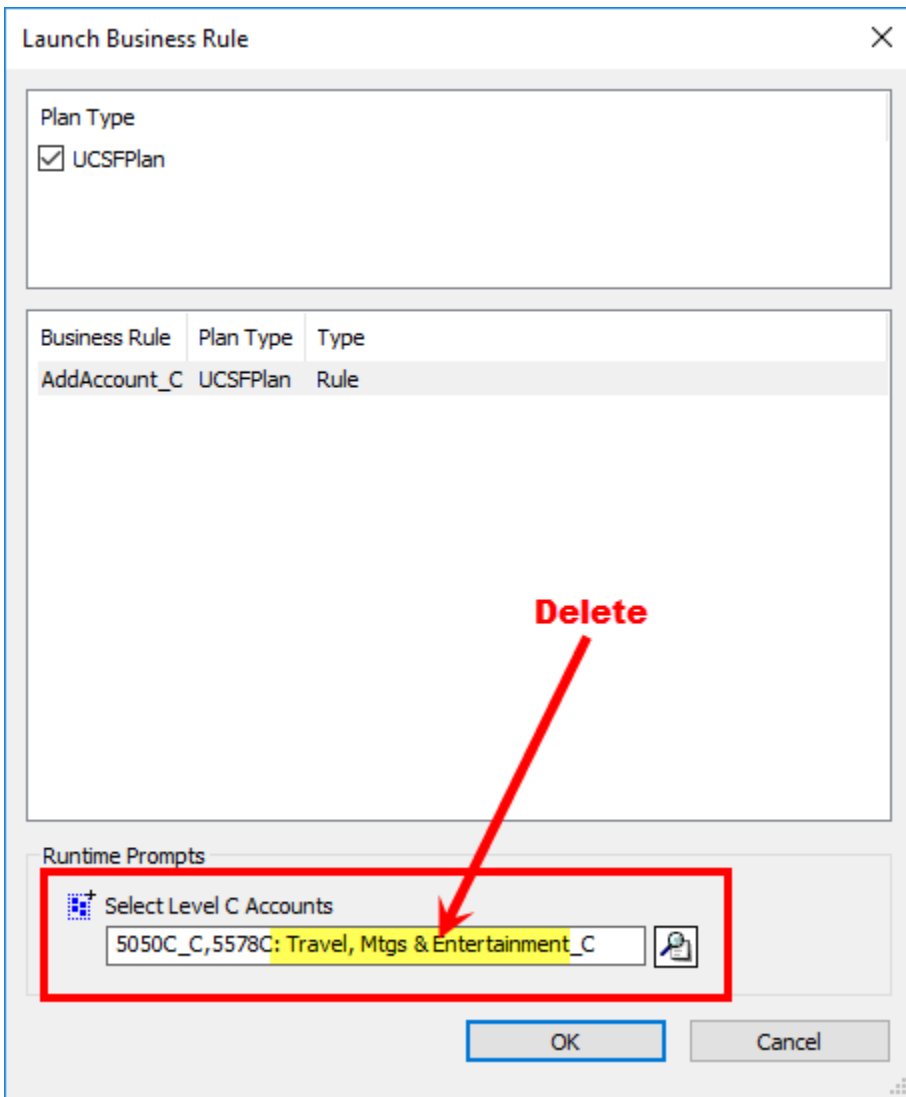
To resolve, you can either:

1. Add **quotation marks** to the account name and alias. Click **Ok**.



OR

2. **Delete** the alias name and click **Ok**.



- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.