

UPlan Weekly Digest

Friday, February 9, 2018

Announcements:

- Alert – January Actuals:** January actuals have been loaded into UPlan with the exception of the employee “Salary Level Override” account in the Search Individual Empl form. It was discovered that the related employee data table did not refresh due to the ODS issues last week. As a reminder, the Salary Level Override for the last closed month reflects the latest OLPPS salary level data which then flow forward to update the open month(s) so as a result of this issue, there may be employees whose salary level are not trued up with OLPPS data, see below screenshot. We anticipate resolution by early next week.

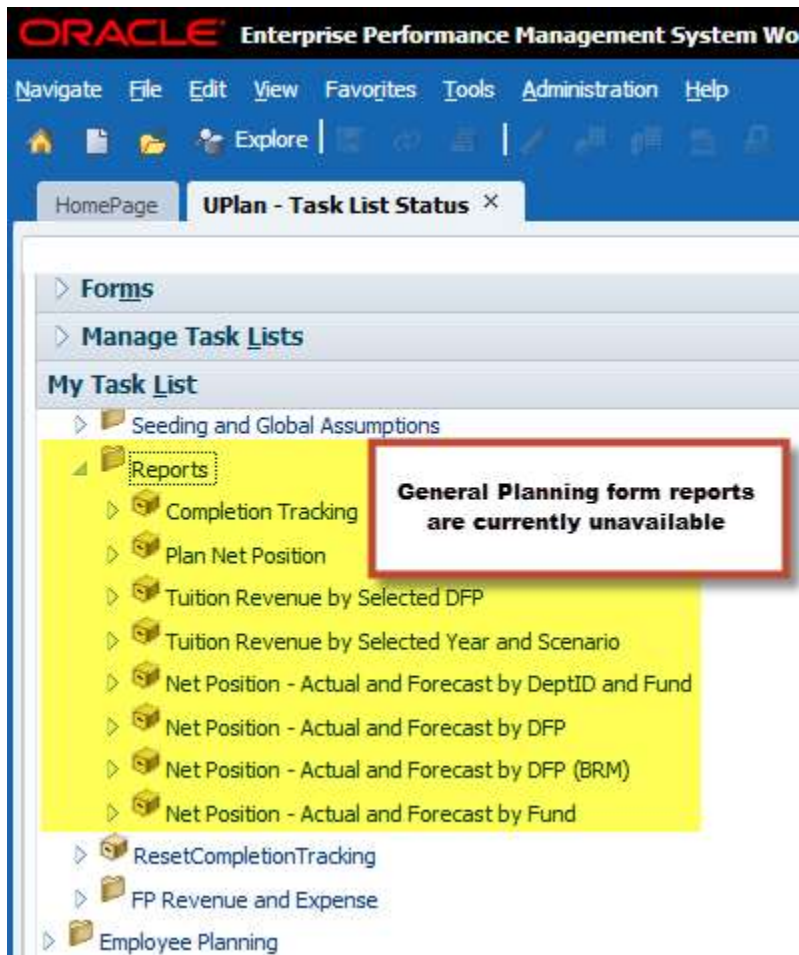
| Empl Sal&Ben Level | Empl Distr Pct | Empl Distr Sal \$ | Empl Distr Ben \$ | Empl Summary | 2017-18 Forecast Working | | | | | | YearTotal | 2018-19 Plan Working | YearTotal | | | | |
|-------------------------------------|----------------|-------------------|-------------------|--------------|--------------------------|-------|-------|-------|-------|-------|-----------|----------------------|-----------|-------|-------|---------|--|
| | | | | | Oct | Nov | Dec | Jan | Feb | Mar | | | | Apr | May | Jun | |
| T7959: SPEECH PATHOLOGIST EX | | | | | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 93,499 | |
| Initial Base&Neg Salary | | | | | 8,500 | | | | | | | | | | | | |
| Global Assumptions % | | | | | | | | | | | | | | | | | |
| Override Global % | | | | | | | | | | | | | | | | | |
| Global Assumptions Impact \$ | | | | | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 50,999 | |
| Salary Level Override | | | | | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 101,999 | |
| New Base&Neg Salary | | | | | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | | |
| Addtl Salary | | | | | | | | | | | | | | | | | |
| Fac Bon&Incv (BY2) | | | | | | | | | | | | | | | | | |
| Ending Total Salary | | | | | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 8,500 | 101,999 | |
| Base&Neg Benefits (%) | | | | | 71% | 71% | 59% | 65% | | | | | | | | 65% | |
| Addtl Benefits (%) | | | | | | | | | | | | | | | | | |
| Fac Bon&Incv (BY2) Benefits (%) | | | | | | | | | | | | | | | | | |
| Base&Neg Benefits Adj (%) | | | | | | | | | | | | | | | | | |
| Addtl Benefits Adj (%) | | | | | | | | | | | | | | | | | |
| Fac Bon&Incv (BY2) Benefits Adj (%) | | | | | | | | | | | | | | | | | |
| Base&Neg Benefits (\$) | | | | | 6,035 | 6,035 | 5,015 | 5,525 | | | | | | | | 32,470 | |
| Addtl Benefits (\$) | | | | | | | | | | | | | | | | | |
| Fac Bon&Incv (BY2) Benefits (\$) | | | | | | | | | | | | | | | | | |
| Benefit \$ Totals | | | | | 6,035 | 6,035 | 5,015 | 5,525 | | | | | | | | 32,470 | |

Bug Fixes & Enhancements:

- New – “Planning by Project” Enhancement:** UPlan is now live with the "Planning by Project" enhancement. This enhancement allows planning for individual projects that are Sponsored, Retention, Recruitment, Other Faculty/PI, and Capital projects rather than as aggregated UPlan-only project IDs.
- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- General Planning form reports are unavailable:** There is an unresolved issue that surfaced during the migration downtime where the form reports in General Planning are not loading as expected. These include the Completion Tracking and various net position reports, see screenshot below. As a precaution, the reports have been temporarily removed from “My Task List” and will be added back when the issue is resolved.



- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.