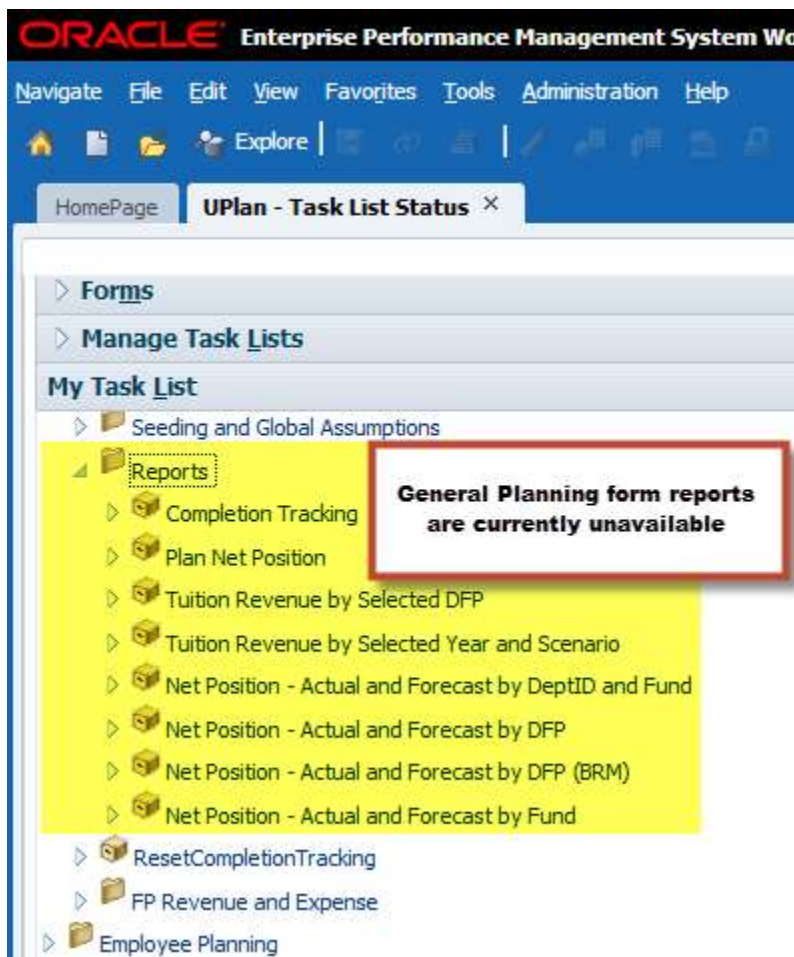


UPlan Weekly Digest

Friday, February 23, 2018

Announcements:

- **RESOLVED - UPlan Forecast Export to MyReports:** The automated monthly forecast export to MyReports did not run as scheduled on Wednesday evening, February 14th. Although the UPlan forecast data did export on the 14th to the backend database table, one of the validation checks in the overnight job failed, which prevented the automated load to MyReports. The forecast data as of February 14th has since been loaded (on the evening of Feb 21st) and is now reflected in MyReports.
- **UPDATE – General Planning Form Reports are Unavailable:** There is an unresolved issue that surfaced during the Planning by Project migration downtime where the form reports in General Planning are not loading as expected. These include the Completion Tracking and various net position reports, see screenshot below. As a precaution, the reports have been temporarily removed from “My Task List” and will be added back when the issue is resolved. **Our technical team is working with Oracle technical support to identify and resolve the issue. In the meantime, if a particular report is needed for your department(s), please contact the UPlan team at uplan@ucsf.edu and we will work with you to create an ad hoc report.**



- **UPlan New User Training Session 3:** Due to scheduling conflicts, the UPlan New User Training Session 3 that was scheduled for Tuesday, February 20th is rescheduled to Monday, February 26th from 1pm-5pm.
- **Salary Global Assumptions –** The salary global assumptions by bargaining unit/TUC was updated in Employee Planning on February 15th at the D999999 level to reflect the campus planning assumptions for 2018-19 and 2019-20. Only the merit increase for 99's and range increases for all other bargaining units are included. Each

Control Point and their departments have the option to adjust these assumptions as needed at Level 1 or 2 DeptID's. The Salary Global Assumptions form can be found under My Task List > Employee Planning > Empl Global Assumptions in UPlan, see screenshots below for both the web and Smart View. Note that assumptions for increases that do not occur across the board are not included: step increases, equity increases, academic merits, and lump sums; and any bargaining unit with "TBD" assumptions were left blank.

	Forecast 2017-18		Plan 2018-19		Plan 2019-20	
	Sal Incr Month	Base Sal %	Sal Incr Month	Base Sal %	Sal Incr Month	Base Sal %
99: No Bargaining Unit Assumptions	Jul	3.00%	Jul	3.00%	Jul	3.00%
A2: Academic Senate Assumptions	Jul	3.00%	Jul	2.50%	Jul	2.50%
BX: Readers & Tutors Assumptions						
CX: Clerical & Allied Services Assumptions	Jul	3.00%	Jul	3.00%	Jul	3.00%
DX: Physicians, Dentists and Podiatrists Unit Input	Jul	3.00%	Jul	3.00%		
EX: Patient Care Technical Assumptions	Apr	4.00%				
FX: Non-Senate Academic Research Professionals Assumptions	Jul	3.00%	Jul	2.50%	Jul	2.50%
GS: Printing Trades Assumptions						
HX: Residual Patient Care Professionals Assumptions	Jan	4.00%				
IX: Non-Academic Senate-Instructional Assumptions	Jul	2.50%	Jul	2.50%	Jul	2.50%
K2: Skilled Crafts Assumptions	Mar	3.00%	Mar	3.00%	Mar	3.00%
LX: Professional Librarians Assumptions	Jul	2.50%	Jul	2.50%		
NX: Registered Nurses Assumptions	Jan	4.00%				
PA: Police Officers Assumptions	Jul	3.00%	Jul	3.00%	Jul	3.00%
PX: Postdoctoral Scholars Assumptions						
RX: Research Support Professionals Assumptions	Oct	3.00%				
SX: Service Assumptions	Oct	3.00%				
TX: Systemwide Technical Assumptions	Oct	3.00%				
87: Stipend/Differential Pay (No Bargaining Unit) Input	Jul	3.00%	Jul	2.50%	Jul	2.50%

	Forecast 2017-18		Plan 2018-19		Plan 2019-20	
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6 BX: Readers & Tutors Assumptions						
7 CX: Clerical & Allied Services Assumptions	Jul	3.00%	Jul	3.00%	Jul	3.00%
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Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.