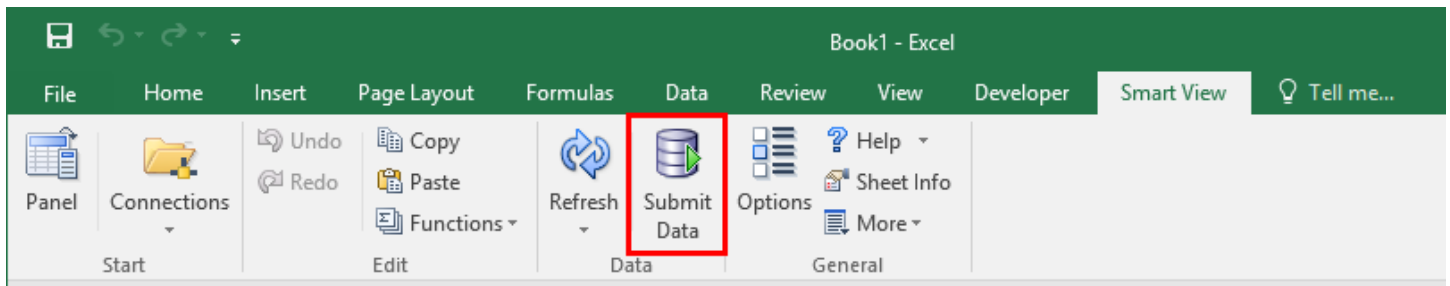
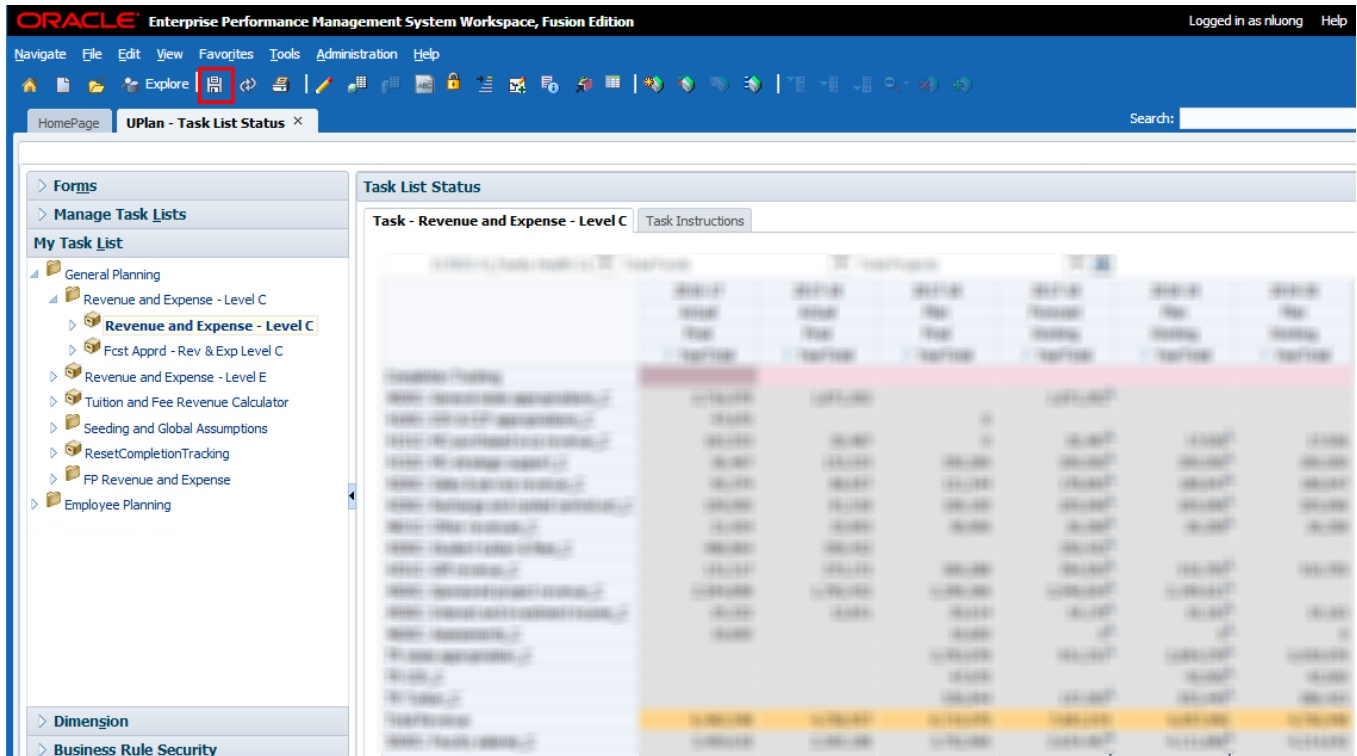


UPlan Weekly Digest

Thursday, March 29, 2018

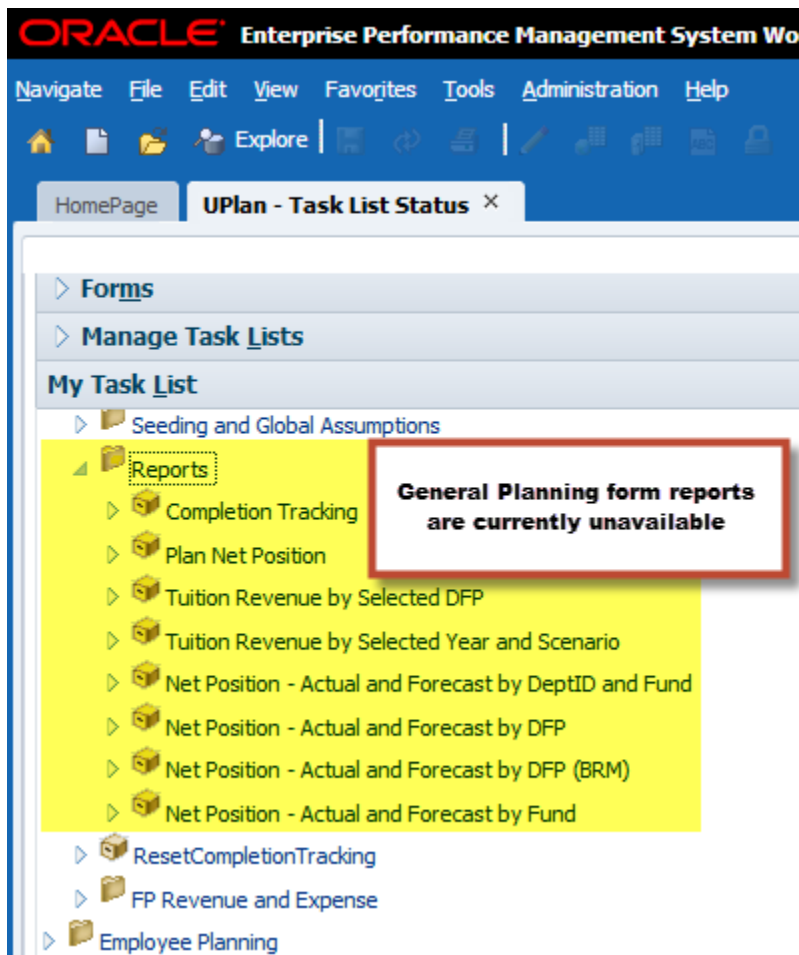
Tips & Tricks:

- **Push Employee Data to General Planning:** If employee data does not show up as expected in General after running the “Push Empl Data to General” rule, click “Save” (“Submit” in Smart View) on the Revenue and Expense form or the Compensation Detail by DFP report. Upon save/submit, the numbers will aggregate and match Employee Planning.



Bug Fixes & Enhancements:

- **UPDATE – General Planning Form Reports are Unavailable:** Due to an Oracle bug, the form reports in General Planning are not loading as expected. These include the Completion Tracking and various net position reports, see screenshot below. As a precaution, the reports have been temporarily removed from “My Task List” and will be added back when the issue is resolved in the next release of Oracle patch. **In the meantime, if a particular report is needed for your department(s), please contact the UPlan team at uplan@ucsf.edu and we will work with you to create an ad hoc report.**



- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.