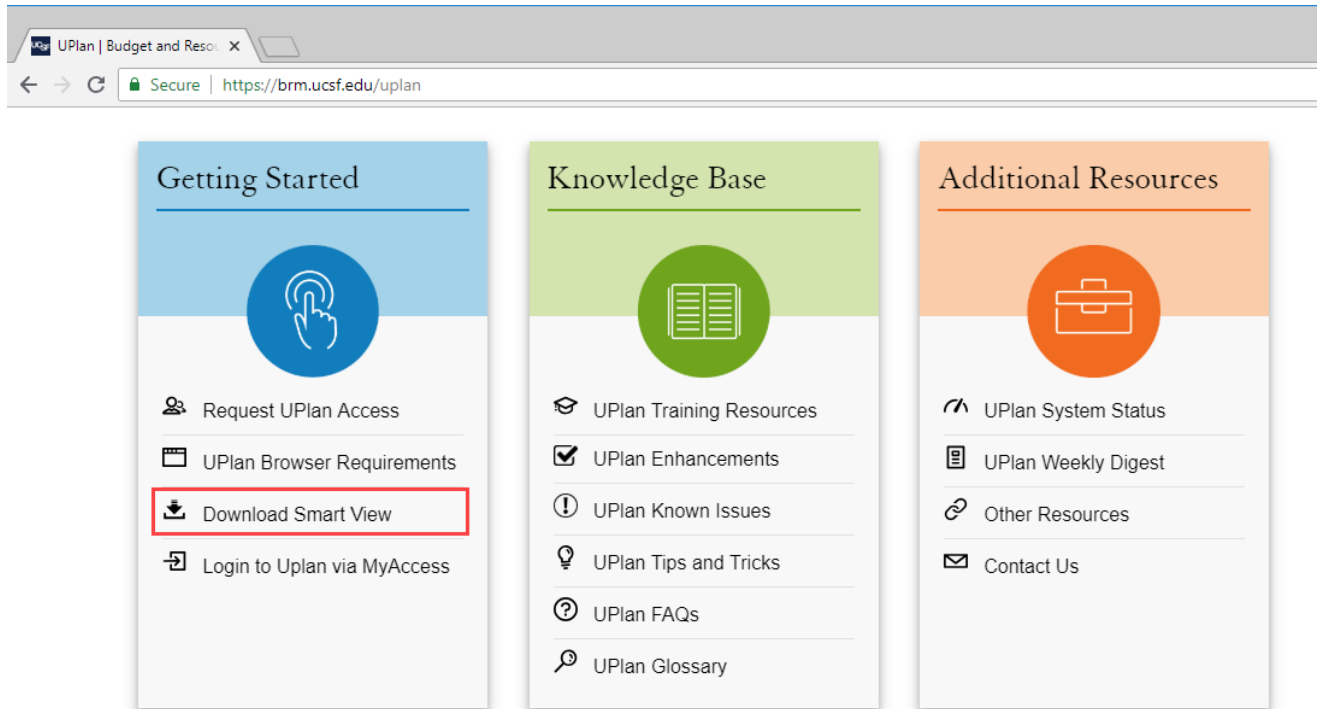# UPlan Weekly Digest

**Friday, August 03, 2018**

## Announcements:

- **New Version of Smart View:**  There is a new version of Smart View available for download on the UPlan website at https://brm.ucsf.edu/uplan.  Click on "Download Smart View" to access the download file and get complete instructions on how to install Smart View.  Contact uplan@ucsf.edu with any issues.



- **August Forecast to MyReports:**  The regularly scheduled August 14th forecast to MyReports has been turned off in order to accommodate the campus year-end close and UPlan annual maintenance.  The scheduled jobs will resume September 14th.  The first new-year forecast will be sent in early September after the UPlan year-end/open process is complete.

- **UPlan Downtime:**  UPlan will be down for the year-end/open activities beginning Monday, August 13 through Friday, August 31.   These are the summary highlights of what will be completed:
  - June Final actuals will be loaded
  - Approved Plans will be copied to Final Plans
  - UPlan data will be archived
    - The archived data will be accessible to all planners as a separate application when UPlan re-opens
  - July 1 ChartField changes will be implemented
  - PLUS data will be imported
  - Years will roll over and new Forecast year will be seeded from Plan Final
    - FY19 = Year 0 Forecast
    - FY20 = Year 1 Plan
    - FY21 = Year 2 Plan
    - In CommtPln, FY29 = Year 10 Plan
  - July FY19 actuals will be loaded
  - UPlan will send 2018-19 August Forecast and 2018-19 Plan Final to MyReports
  - New Employee ETL will be deployed to UPlan production environment

**Bug Fixes & Enhancements:**

- Reference the UPlan Enhancements page for a complete list of enhancements relevant to the last fiscal year.

**Known Issues:**

- Reference the UPlan Known Issues page on our website for a complete list of unresolved issues.  As known issues are resolved, they will be announced under "Bug Fixes & Enhancements".