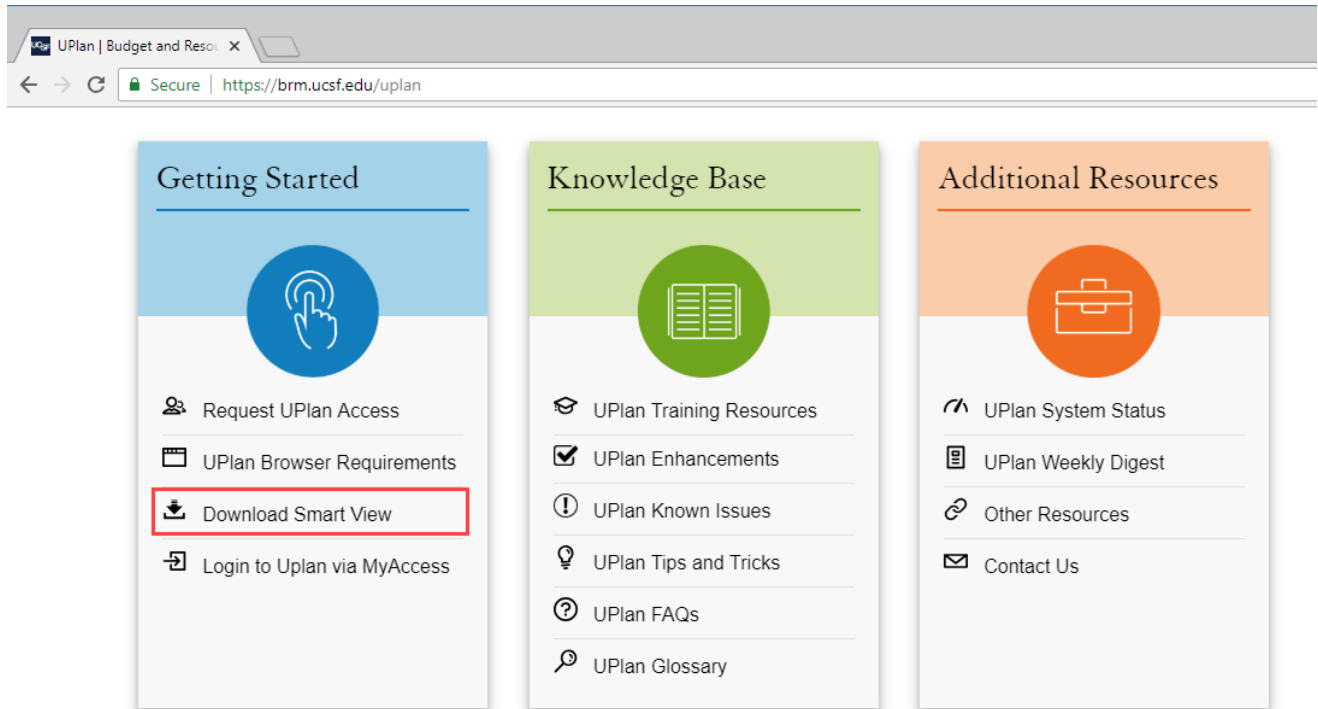


UPlan Weekly Digest

Friday, August 10, 2018

Announcements:

- **New Version of Smart View:** There is a new version of Smart View available for download on the UPlan website at <https://brm.ucsf.edu/uplan>. Click on “Download Smart View” to access the download file and get complete instructions on how to install Smart View. Contact uplan@ucsf.edu with any issues.



- **August Forecast to MyReports:** The regularly scheduled August 14th forecast to MyReports has been turned off in order to accommodate the campus year-end close and UPlan annual maintenance. The scheduled jobs will resume September 14th. The first new-year forecast will be sent in early September after the UPlan year-end/open process is complete.
- **UPlan Downtime:** UPlan will be down for the year-end/open activities beginning Monday, August 13 through Friday, August 31. These are the summary highlights of what will be completed:
 - June Final actuals will be loaded
 - Approved Plans will be copied to Final Plans
 - UPlan data will be archived
 - The archived data will be accessible to all planners as a separate application when UPlan re-opens
 - July 1 ChartField changes will be implemented
 - PLUS data will be imported
 - Years will roll over and new Forecast year will be seeded from Plan Final
 - FY19 = Year 0 Forecast
 - FY20 = Year 1 Plan
 - FY21 = Year 2 Plan
 - In CommtPln, FY29 = Year 10 Plan
 - July FY19 actuals will be loaded
 - UPlan will send 2018-19 August Forecast and 2018-19 Plan Final to MyReports
 - New Employee ETL will be deployed to UPlan production environment

Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.