

# UPlan Weekly Digest

Friday, April 26, 2019

## Announcements:

- NEW – Weekly UPlan Forecast Export to MyReports:** Beginning **Friday, May 3<sup>rd</sup>**, the automated export of the UPlan forecast to MyReports will occur weekly every Friday instead of the 14<sup>th</sup> calendar day of each month. The forecast data will be available in MyReports on the following Monday.
- Half-Hourly Employee Integration Timing:** The half-hourly integration rule, which pushes data from Employee Planning to General Planning every half-hour, is taking longer than 2 minutes. The issue is under investigation. To bypass this issue, planners can use the “Push Empl Data to General” rule in the Task List, click Save or Ctrl+S in web, or Submit in Smart View, at any DFP combination in the Revenue & Expense form and the aggregated results will appear immediately in General Planning.

## Bug Fixes & Enhancements:

- RESOLVED - Search Individual Empl Form in Employee Planning:** Upon saving data, planners can now see the totals for Plan Year 2 in “Empl Distr Pct”, “Empl Distr Sal \$”, and “Empl Distr Ben \$.”

Task - Search Individual Empl Task Instructions

Empl Sal&Ben Level
Empl Distr Pct
Information
✕

**Messages for this page are listed below.**

- i The data has been saved.
- i Rule was run successfully

OK

					2018-19	2019-20	2020-21
					Forecast	Plan	Plan
					Working	Working	Working
					▶ YearTotal	▶ YearTotal	▶ YearTotal
T9335: CLIN RSCH CRD	Base&Neg		4301	129054B: 60045306 ROLL	92%	92%	92%
	Addtl Dist (%)	D	4002	125997A: 1U01AI118594-01 STOCK	8%	8%	8%
			4301	129054B: 60045306 ROLL	8%	8%	8%
T9335: CLIN RSCH CRD	Base&Neg Dist (%)	Total Distrib DeptID	Total All Funds	Total All Projects	100%	100%	100%
	Addtl Dist (%)	Total Distrib DeptID	Total All Funds	Total All Projects	100%	100%	100%

Task - Search Individual Empl Task Instructions

Empl Sal&Ben Level
Empl Distr Pct
Empl Distr Sal \$
Empl Distr Ben \$
Empl Summary

					2018-19	2019-20	2020-21
					Forecast	Plan	Plan
					Working	Working	Working
					▶ YearTotal	▶ YearTotal	▶ YearTotal
T9335: CLIN RSCH CRD	Base&Neg Sal Dist (\$)	D	4002	125997A: 1U01AI118594-01 STOCK	43,657	59,198	60,975
			4301	129054B: 60045306 ROLL	565	5,148	5,302
	Addtl Sal Dist (\$)	D	4002	125997A: 1U01AI118594-01 STOCK	9,921	920	1,104
			4301	129054B: 60045306 ROLL	159	80	96
T9335: CLIN RSCH CRD	Base&Neg Sal Dist (\$)	Total Distrib DeptID	Total All Funds	Total All Projects	44,222	64,346	66,277
	Addtl Sal Dist (\$)	Total Distrib DeptID	Total All Funds	Total All Projects	10,080	1,000	1,200

					2018-19	2019-20	2020-21
					Forecast	Plan	Plan
					Working	Working	Working
					▷ YearTotal	▷ YearTotal	▷ YearTotal
T9335: CLIN RSCH CRD	Base&Neg Ben Dist (\$)	D	4002	125997A: 1U01AI118594-01 STOCK	19,344	21,903	24,390
			4301	129054B: 60045306 ROLL	257	1,905	2,121
	Addtl Ben Dist (\$)	D	4002	125997A: 1U01AI118594-01 STOCK	875	9	11
			4301	129054B: 60045306 ROLL	14	1	1
T9335: CLIN RSCH CRD	Base&Neg Ben Dist (\$)	Total Distrib DeptID	Total All Funds	Total All Projects	19,602	23,808	26,511
	Addtl Ben Dist (\$)	Total Distrib DeptID	Total All Funds	Total All Projects	889	10	12

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

**Known Issues:**

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.