

UPlan Weekly Digest

Friday, June 19, 2020

Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- High Benefits (%) Rates for June Forecast in Employee Planning:** The Benefits (%) account in the Job Code of the open forecast month of June may be higher than the [UPlan planning rate](#). This is the result of May actuals carrying forward to subsequent months. The actualized May Benefit (%) rate includes the lump sum benefits total for the CBR, VLA and UCRP Supplemental Interest Assessments found in the UCPATH Labor Ledger for that Employee-Job Code combination. The June Forecast rate has no impact to the dollars in Employee or General if planners continue to plan on the old Title Codes and benefit accounts for the remainder of the current planning season.

		May	Jun	YearTotal	2020-21 Plan Working YearTotal	2021-22 Plan Working YearTotal
T7399: PROJECT POLICY ANL 4	Initial Base&Neg Salary	8,868	8,868	8,868	105,737	109,346
	Global Assumptions %					3%
	Override Global %					
	Global Assumptions Impact \$					266
	Salary Level Override	8,868			88,342	
	New Base&Neg Salary	8,868	8,868	8,868	106,079	109,612
	Addtl Salary					
	Fac Bon&Incv BYZ					
	Ending Total Salary	8,868	8,868	8,868	106,079	109,612
	Base&Neg Benefits (%)	59.11%		45.3%	45.3%	44.2%
	Addtl Benefits (%)					
	Fac Bon&Incv (BYZ) Benefits (%)					
	Benefits (%)					
	Base&Neg Benefits Adj (%)	59.11%			59.11%	
	Addtl Benefits Adj (%)					
	Fac Bon&Incv (BYZ) Benefits Adj					
	Benefits Adj (%)					
	Base&Neg Benefits (\$)	5,242		4,017	49,294	47,037
	Addtl Benefits (\$)					49,106
	Fac Bon&Incv (BYZ) Benefits (\$)					
	Benefits (\$)					
	Benefit \$ Totals	5,242		4,017	49,294	47,037
J007399: PROJECT POLICY ANL 4	Initial Base&Neg Salary		8,868	8,868		
	Global Assumptions %					
	Override Global %					
	Global Assumptions Impact \$					
	Salary Level Override		8,868		8,868	
	New Base&Neg Salary		8,868	8,868	17,737	
	Addtl Salary					
	Fac Bon&Incv BYZ					
	Ending Total Salary		8,868	8,868	17,737	
	Benefits (%)		54.05%	54.05%	54.05%	
	Benefits Adj (%)					
	Benefits (\$)		4,793	4,793	9,587	
	Benefit \$ Totals		4,793	4,793	9,587	

- Employee Benefits Distribution Accounts Not Totaling for UCPATH Job Codes:** The Total Distrib DeptID-Total All Funds-Total All Projects combinations for the UCPATH Job Codes are missing on the Empl Distr Ben \$ form. The totals calculate correctly on the Empl Distr Sal \$ form. This issue is intentional in order to not send duplicate

Title Code and Job Code Benefits \$ to General Planning. It will be reversed during the UPlan annual maintenance period. As announced previously, planners should continue to plan for individual employee expenses on **the old PPS Title Codes**.

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Task List Status

Task - Search Individual Empl Task Instructions

Empl Sal&Ben Level Empl Distr Pct Empl Distr Sal \$ **Empl Distr Ben \$** Empl Summary

						2020-21					2021-22		
						Plan					Plan		
						Working					Working		
						Mar	Apr	May	Jun	YearTotal	YearTotal	YearTotal	
T7399: PROJECT POLICY ANL 4	Base&Neg Ben Dist (\$)	D		4100	1	33					34,986		
	Ben Dist (\$)	D		4100	1		5,243	5,243		4,017	14,503	47,037	49,106
0007399: PROJECT POLICY ANL 4	Ben Dist (\$)	D		4100	1					4,017	4,017		
	Ben Dist (\$)	D		4100	1					4,793	4,793		
T7399: PROJECT POLICY ANL 4	Base&Neg Ben Dist (\$)		Total Distrib DeptID	Total All Funds	Total All Projects	33	5,243	5,243		4,017	49,489	47,037	49,106

Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements.”