

UPlan Weekly Digest

Friday, August 21, 2020

Announcements:

- **Forecast to MyReports:** The weekly forecasts to MyReports will be turned off during UPlan annual maintenance through October 2nd. We anticipate sending the first new-year forecast on October 9th, after the UPlan annual maintenance is complete.
- **UPlan Downtime:** UPlan will be down for the year-end/open activities beginning Tuesday, September 8th through Monday, October 5th. Users will not have access to UPlan web or Smart View during this time.

This is the summary of what will be completed:

- June Final actuals loaded
- Approved Plans copied to Final Plans
- UPlan data archived
 - The archived data accessible to all planners as a separate application when UPlan re-opens
- July 1 ChartField changes implemented
- PLUS data imported
- Years will roll over and new Forecast year seeded from Plan Final
 - FY21 = Year 0 Forecast
 - FY22 = Year 1 Plan
 - FY23 = Year 2 Plan
 - In CommtPln, FY31 = Year 10 Plan
- July and August FY21 actuals loaded
- UPlan sends 2020-21 Plan Final to MyReports
- Production environment migrated to VM servers
- CBR Round 2 implemented

Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.