

UPlan Weekly Digest

Friday, July 23, 2021

Announcements:

- **June Actuals Schedule:**
 - Interim actuals will be loaded on Monday, July 26
 - Final actuals will be loaded during the UPlan annual maintenance window in August

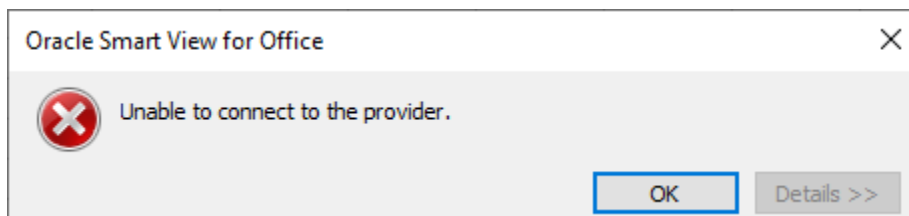
Note: Although actuals will be copied to the forecast after each load above, planners will still be able to modify the forecast data in June until UPlan is taken down for the annual system maintenance in August.
- **Forecast to MyReports:** The weekly forecasts to MyReports will be turned off during UPlan annual maintenance through September 3rd. We anticipate sending the first new-year forecast on September 10th, after the UPlan annual maintenance is complete.
- **UPlan Downtime:** UPlan will be down for the year-end/open activities beginning Monday, August 9th through Monday, September 6th. Users will not have access to UPlan web or Smart View during this time.

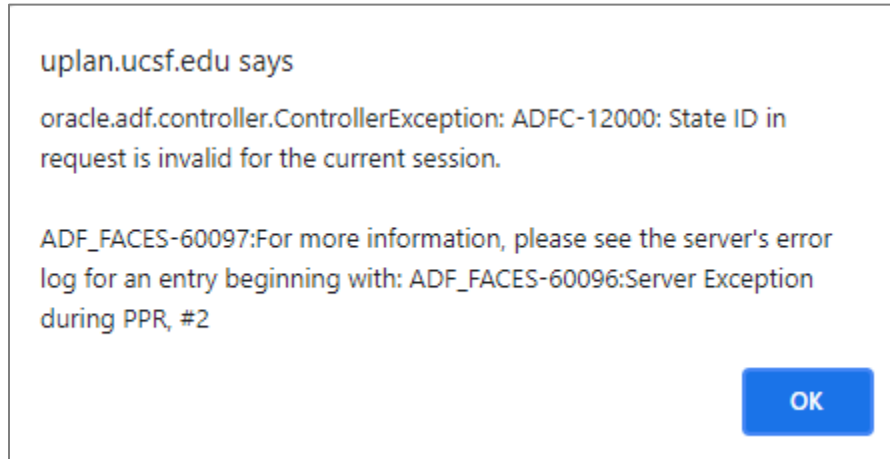
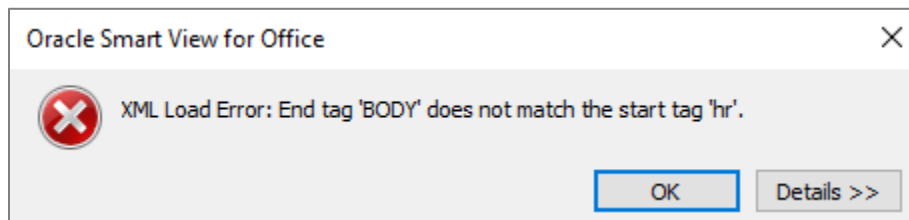
This is the summary of what will be completed:

1. June Final actuals loaded
2. Approved Plans copied to Final Plans
3. PLUS data imported
4. Production environment migrated to VM servers
5. UPlan data archived
 - Archived data accessible to all planners as a separate application when UPlan re-opens
6. July 1 ChartField changes implemented
7. Years will roll over and new Forecast year seeded from Plan Final
 - FY22 = Year 0 Forecast
 - FY23 = Year 1 Plan
 - FY24 = Year 2 Plan
 - In CommPln, FY32 = Year 10 Plan
8. July and August FY22 actuals loaded
9. UPlan sends 2021-22 Plan Final to MyReports

Bug Fixes & Enhancements:

- **Resolved – Connection Issues:** Planners received the below error messages when connecting to the UPlan and Commitment applications in Planning from July 22nd – 23rd. IT restarted the Planning services at 10:30am on July 23rd and the issue has been resolved. UPlan and Commitment applications are now available.





- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.