

# UPlan Weekly Digest

Friday, November 19, 2021

## Announcements:

- **Net Position – Beginning of Period for 2021-22:** The beginning balances for 2021-22 Actual Final, Forecast Working, and Plan Final were updated on Monday, November 15 after PeopleSoft refreshed 2020-21 June balances over the weekend. The updated plan balances were reflected in MyReports on Tuesday, November 16.
- **Updated Smart View Instructions for Mac Users:** The UPlan Download Smart View instructions for Mac users has been updated on the [UPlan website](#) to include DUO Pulse client authentication, the latest download of Microsoft Remote Desktop application, and some new configuration settings.

The screenshot shows a web browser window with the URL [brm.ucsf.edu/uplan/getting-started/download-smart-view#](http://brm.ucsf.edu/uplan/getting-started/download-smart-view#). The breadcrumb trail is Home > UPlan > Getting Started > Download Smart View. The main heading is "Download Smart View". Below it, a paragraph explains that Smart View is an Excel interface connecting to Hyperion Planning and Essbase. There are two tabs: "Windows Users" and "Mac Users", with "Mac Users" selected. The main heading for this section is "Smart View for Mac via Microsoft Remote Desktop". Below this are four blue buttons with white text and right-pointing chevrons: "Mac Requirements:", "Microsoft Remote Desktop Download:", "Microsoft Remote Desktop Configuration:", and "Saving Files (to preserve formulas):".

## Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

## Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.