

UPlan Weekly Digest

Friday, July 15, 2022

Announcements:

- **Downtime for Smart View Servers Upgrade for Mac Users:** IT will upgrade the Smart View servers from 8:00am on Thursday, July 21st to 5:00pm on Friday, July 22nd. Mac users will not have access to Smart View via Microsoft Remote Desktop application during this time. There is no impact for Windows users.
- **June Actuals Schedule:**
 - Prelim GL actuals were loaded on Thursday, July 14th and payroll actuals were loaded on Friday, July 15th
 - Interim actuals will be loaded on Monday, July 25th
 - Final actuals will be loaded during the UPlan annual maintenance window in August

Note: Although actuals will be copied to the forecast after each load above, planners will still be able to modify the June forecast data until UPlan is taken down for the annual system maintenance on Monday, August 8th.
- **UPlan Downtime:** UPlan will be down for the year-end/open activities beginning **Monday, August 8th through Monday, September 5th**. Users will not have access to UPlan web or Smart View during this time.

This is the summary of what will be completed:

1. June Final actuals loaded
 2. Approved Plans copied to Final Plans
 3. PLUS data imported
 4. UPlan data archived
 - Archived data accessible to all planners as a separate application when UPlan re-opens
 5. July 1 ChartField changes implemented
 6. Years will roll over and new Forecast year seeded from Plan Final
 - FY23 = Year 0 Forecast
 - FY24 = Year 1 Plan
 - FY25 = Year 2 Plan
 - In CommPln, FY33 = Year 10 Plan
 7. July and August FY23 actuals loaded
 8. UPlan sends 2022-23 Plan Final to MyReports
- **Forecast to MyReports:** The weekly forecasts to MyReports will be turned off during UPlan annual maintenance through Friday, September 2nd. We anticipate sending the first new-year forecast on Friday, September 9th, after the UPlan annual maintenance is complete.

Bug Fixes & Enhancements:

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.