

UPlan Weekly Digest

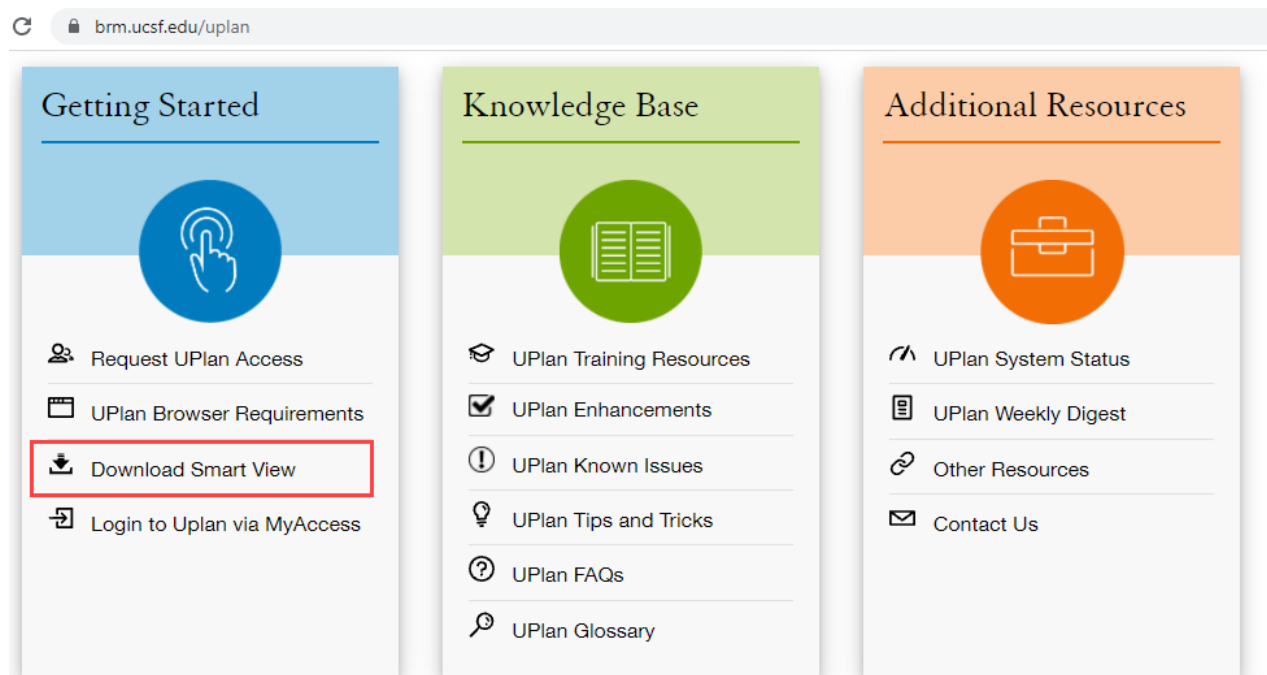
Friday, January 13, 2023

Announcements:

- **Virtual UPlan New User Training:** Enrollment is now open for the Virtual UPlan New User Training. Email uplan@ucsf.edu to enroll in any of the below training sessions.

Session	Date	Time	Topic
1	Wednesday, February 1, 2023	9:00am – 12:00pm	<ul style="list-style-type: none">• Navigating in UPlan• General Planning• Commitments Planning• Form Reports & Financial Reports (FR)
2	Friday, February 3, 2023	9:00am – 12:00pm	<ul style="list-style-type: none">• Employee Planning• Employee Form Reports & FR
3	Monday, February 6, 2023	9:00am – 12:00pm	<ul style="list-style-type: none">• Smart View Planning Forms• Smart View FR (Reporting & Analysis)

- **Download the latest version of Smart View:** There is a new version of Smart View available for download on the UPlan website at <https://brm.ucsf.edu/uplan>. Click on “Download Smart View” and follow the instructions on how to properly install it. Contact uplan@ucsf.edu with any issues.



For users on a Mac using Remote Desktop, the new version of Smart View has been installed on the RDWeb server. No action is needed.

Bug Fixes & Enhancements:

- **Resolved – Smart View for Mac via Microsoft Remote Desktop Connection/Access Issue:** Mac users are receiving an error and unable to connect to Smart View via Microsoft Remote Desktop application. This issue has been resolved.
- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.