

UPlan Weekly Digest

Friday, February 12, 2016

Known Issues:

- **Employee Individual Composite form in Smart View only:** When planners try to update individual employee variables, they will be prompted to do member selection for the individual employee in order to save their data. A work around is to use the Employee Composite form in the web, which is faster and doesn't require planners to select the individual employee.
- **Search Individual TBH form in Smart View only:** When planners try to update TBH variables within the Search Individual TBH form in Smart View, an error message will come up upon save notifying the planner the business rule cannot be launched. A work around is to use the Search Individual TBH form in the web.
- **SOM Payroll Data in Open Forecast Months (Jan-Jun):** The payroll data for open forecast months (Jan-Jun) was overridden with UPlan payroll projections in error and was included in the January 14th export to MyReports. The issue has been corrected in UPlan and the data now reflects the original SOM 2015-16 Plan Final data that was loaded to UPlan. MyReports will reflect the correct amounts in the February 14th UPlan data export.

Bug Fixes and Enhancements:

- **Account Detail by DFP:** When planners are in the Revenue and Expense – Level C/E form from the task list, they will see a new menu item upon right-clicking labeled “Account Detail by DFP”. The new menu item brings planners to the Account Detail by DFP form that includes any children Dept IDs and their intersections with the specific fund drilled-down on.