

# UPlan Weekly Digest

Thursday, December 22, 2016

## Announcements:

- **UPlan Downtime:** UPlan will be down for the data center migration to Quincy, Washington on Friday, January 6 at 6:00pm through Monday, January 9 at approximately 6:00am. Users will not have access to UPlan web or Smart View during this time. For more information, please refer to the migration site [here](#).

## Bug Fixes & Enhancements:

- **NEW – Year to date (YTD) members in Smart View:** Planners are now able to view **Year to Date (YTD)** data in Smart View ad hoc. The data can be accessed by zooming in (double left click) on the Period Dimension > Total Year > Q1 YTD > Jul YTD, etc. After you refresh, year-to-date data through the periods you have selected YTD is displayed.

The screenshot displays the Microsoft Excel interface with the Smart View add-in. The main spreadsheet area shows a table with the following data:

	A	B	C	D	E	F	G	H
1		Years	Scenario	Version	Fund	DeptID	Project	
2		Account						
3		Period	#Missing					
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20								
21								
22								
23								

The Smart View pane on the right side of the screen shows a tree view of connections under 'Oracle Essbase -PROD'. The 'UPlan' and 'UCSFPlan' nodes are highlighted with a red box. Below the tree view, there are options to 'Add to Private connections', 'Ad hoc analysis', 'Set Active Connection for this Worksheet', and 'Create new Smart Slice'. At the bottom of the Smart View pane, it says 'New Smart Query Sheet' and 'More >>'.

Book1 - Excel

File Home Insert Page Layout Formulas Data Review View Smart View **Esbase** ACROBAT Tell me... Luong, N... Share

Zoom In Keep Only Member Selection Preserve Format Smart Slice  
 Zoom Out Remove Only Query Change Alias Cascade  
 Pivot Member Information Data Perspective Insert Attributes

Analysis

A5 Total Year

	A	B	C	D	E	F	G	H
1		Years	Scenario	Version	Fund	DeptID	Project	
2		Account						
3	BegBalance	#Missing						
4	YearTotal	#Missing						
5	<b>Total Year</b>	#Missing						
6	Period	#Missing						
7								
8								
9								

Smart View

Shared Connections

Oracle Essbase -PROD

- EssbaseCluster-1
  - ASOsamp
  - CmmtFY15
  - CmmtFY16
  - CommtPln

Book1 - Excel

File Home Insert Page Layout Formulas Data Review View Smart View **Esbase** ACROBAT Tell me... Luong, N... Share

Zoom In Keep Only Member Selection Preserve Format Smart Slice  
 Zoom Out Remove Only Query Change Alias Cascade  
 Pivot Member Information Data Perspective Insert Attributes

Analysis

A5 Q1\_YTD

	A	B	C	D	E	F	G	H
1		Years	Scenario	Version	Fund	DeptID	Project	
2		Account						
3	BegBalance	#Missing						
4	YearTotal	#Missing						
5	<b>Q1_YTD</b>	#Missing						
6	Q2_YTD	#Missing						
7	Q3_YTD	#Missing						
8	Q4_YTD	#Missing						
9	Total Year	#Missing						
10	Period	#Missing						
11								
12								

Smart View

Shared Connections

Oracle Essbase -PROD

- EssbaseCluster-1
  - ASOsamp
  - CmmtFY15
  - CmmtFY16
  - CommtPln
  - Demo
  - EmplRpt
  - ERptFY16
  - PlanFY15

The screenshot displays an Excel spreadsheet with a Smart View table. The table has the following data:

	A	B	C	D	E	F	G
1		Years	Scenario	Version	Fund	DeptID	Project
2		Account					
3	BegBalance	#Missing					
4	YearTotal	#Missing					
5	Jul YTD	#Missing					
6	Aug YTD	#Missing					
7	Sep YTD	#Missing					
8	Q1_YTD	#Missing					
9	Q2_YTD	#Missing					
10	Q3_YTD	#Missing					
11	Q4_YTD	#Missing					
12	Total Year	#Missing					
13	Period	#Missing					
14							
15							

The Smart View pane on the right shows the following data sources:

- EssbaseCluster-1
  - ASOsamp
  - CmmtFY15
  - CmmtFY16
  - CommPln
  - Demo
  - EmplRpt
  - ERptFY16
  - PlanFY15
  - PlanFY16
  - Sampeast
  - Sample
  - Sample U

- Reference the [UPlan Enhancements](#) page for a complete list of enhancements relevant to the last fiscal year.

#### Known Issues:

- Reference the [UPlan Known Issues](#) page on our website for a complete list of unresolved issues. As known issues are resolved, they will be announced under “Bug Fixes & Enhancements”.