

FY 2013-2014 Final

CAMPUS TOTALS -- All Sponsored Awards	Base	Base Rate	ON/OFF	\$ OH RECOVERY			actual post waivers and exceptions			OH % MTDC	OH % TDC	Computed Rate	Capped Rate	Negotiated Rate	Computed Recovery	Capped Recovery	Negotiated Recovery	Actual post Waivers and Exception Recovery
				\$ MTDC	\$ NON-MTDC	\$ TDC												
SPONSORED RESEARCH CCRCS ON-CAMPUS	MTDC	CRC	ON	8,091,636	2,899,182	10,990,818	1,243,272	15.4%	na	37.5%	35.0%	27.4%	3,037,600	2,829,645	2,217,108	1,243,272		
SPONSORED INSTRUCTION OFF-CAMPUS	MTDC	INST	OFF	1,093,786	915,311	2,009,097	286,998	26.2%	na	39.2%	26.0%	26.0%	428,655	284,384	284,384	286,998		
INSTRUCTION & DEPARTMENT RESEARCH	MTDC	INST	ON	5,025	-	5,025	-	0.0%	na	62.3%	49.1%	34.0%	3,130	2,467	1,709	-		
SPONSORED INSTRUCTION ON-CAMPUS	MTDC	INST	ON	74,977,904	13,749,891	88,727,795	4,941,378	6.6%	na	62.3%	49.1%	34.0%	46,703,736	36,814,151	25,492,487	4,941,378		
INTER-GOV PERSONNEL ACT (IPA) AGREEMENTS	MTDC	IPA	OFF	1,935,933	-	1,935,933	-	0.0%	na	9.1%	9.1%	9.1%	175,976	175,976	176,170	-		
INTER-GOV PERSONNEL ACT (IPA) AGREEMENTS	MTDC	IPA	ON	557,769	(6)	557,763	91,818	16.5%	na	9.1%	9.1%	9.1%	50,701	50,701	50,757	91,818		
NCIRE JOINT PERSONNEL APPOINTMENTS	MTDC	JPA	OFF	5,052,393	3,354	5,055,747	1,313,745	26.0%	na	26.2%	26.0%	26.0%	1,321,201	1,313,622	1,313,622	1,313,745		
SPONSORED RESEARCH OFF-CAMPUS	MTDC	OR	OFF	57,086,890	39,919,260	97,006,150	13,067,128	22.9%	na	32.0%	26.0%	26.0%	18,267,805	14,842,591	14,842,591	13,067,128		
UNIVERSITY RESEARCH OFF-CAMPUS	MTDC	OR	OFF	36,479	-	36,479	-	0.0%	na	32.0%	26.0%	26.0%	11,673	9,485	9,485	-		
SPONSORED RESEARCH ON-CAMPUS	MTDC	OR	ON	320,468,929	89,605,181	#####	153,203,198	47.8%	na	76.9%	70.9%	57.0%	#####	#####	#####	153,203,198		
UNIVERSITY RESEARCH ON-CAMPUS	MTDC	OR	ON	3,404,488	(282,030)	3,122,458	-	0.0%	na	76.9%	70.9%	57.0%	2,616,349	2,412,080	1,940,558	-		
AFFILIATED HOSPITALS	MTDC	OSA	OFF	3,250,689	683,534	3,250,934	-	0.0%	na	26.2%	26.0%	26.0%	850,055	845,179	845,179	-		
CLINICAL TRIALS FEDERAL OFF-CAMPUS	MTDC	OSA	OFF	1,706,864	2,732,616	4,439,480	443,650	26.0%	na	26.2%	26.0%	26.0%	446,345	443,785	443,785	443,650		
OTHER SPONSORED ACTIVITIES OFF-CAMPUS	MTDC	OSA	OFF	20,531,550	7,303,741	27,835,291	5,044,138	24.6%	na	26.2%	26.0%	26.0%	5,369,000	5,338,203	5,338,203	5,044,138		
CLINICAL TRIALS FEDERAL ON-CAMPUS	MTDC	OSA	ON	3,205,602	6,545,868	9,751,470	1,150,590	35.9%	na	35.5%	35.4%	26.0%	1,137,989	1,133,180	833,457	1,150,590		
OTHER INSTITUTIONAL ACTIVITIES	MTDC	OSA	ON	287,555	(515,454)	(227,899)	-	0.0%	na	35.5%	35.4%	26.0%	102,082	101,651	74,764	-		
OTHER SPONSORED ACTIVITIES ON-CAMPUS	MTDC	OSA	ON	83,955,366	17,224,733	#####	10,042,365	12.0%	na	35.5%	35.4%	26.0%	29,804,155	29,678,222	21,828,395	10,042,365		
CLINICAL TRIALS PRIVATE OFF-CAMPUS	TDC	Clin Trial	OFF	-	-	-	-	na	#DIV/0!	26.2%	26.0%	26.0%	-	-	-	-		
CLINICAL TRIALS PRIVATE ON-CAMPUS	TDC	Clin Trial	ON	17,570,741	4,178,462	21,749,203	5,623,381	na	25.9%	26.0%	26.0%	33.0%	4,568,393	4,568,393	5,798,345	5,623,381		
FLOW-THROUGH/EXCLUSIONS	zna	zEXCL	zna	2,582,113	(7,975,514)	(5,393,401)	-	0.0%	na				-	-	-	-		
STUDENT FINANCIAL AID ON-CAMPUS	zna	zEXCL	zna	49,023	10,115,756	10,164,779	194,460	396.7%	1.9%				194,460	194,460	194,460	194,460		
STUDENT FINANCIAL AID OFF-CAMPUS	zna	zEXCL	zna	-	-	-	-	na	na				-	-	-	-		
EQUIPMENT & CONSTRUCTION AWARDS ON-CAM	zna	zEXCL	zna	5,362	1,451,053	1,456,415	405	7.6%	na				405	405	405	405		
				740,763,271	188,554,938	#####	196,646,526	26.5%										
Recovery used in Dilution Chart													#####	#####	#####	196,646,526		

-
7,407,633 1%

	UCSF FY201	ICR	Effect
Computed Recovery	#####		
Capped Recovery	#####		33,279,266
Negotiated Recovery	#####		63,737,663
Actual post Waivers and Exception Recovery	#####		67,706,627

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FEDERAL SPONSORED AWARDS ONLY	Base	Base Rate	ON/OFF	\$ MTDC	\$ NON-MTDC	\$ TDC	\$ OH RECOVERY		Compute d Rate	Capped Rate	Negotiated Rate	Computed Recovery	Capped Recovery	Negotiated Recovery	Actual Recovery	
								MTDC								
SPONSORED RESEARCH CCRCS ON-CAMPUS	MTDC	CRC	ON	8,091,636	2,899,182	10,990,818	1,243,272	15.4%	15.4%	37.5%	35.0%	27.4%	3,037,600	2,829,645	2,217,108	1,243,272
SPONSORED INSTRUCTION OFF-CAMPUS	MTDC	INST	OFF	877,506	914,451	1,791,957	230,765	26.3%	26.3%	39.2%	26.0%	26.0%	343,895	228,152	228,152	230,765
INSTRUCTION & DEPARTMENT RESEARCH	MTDC	INST	ON	-	-	-	-	0.0%	0.0%	64.3%	49.1%	34.0%	-	-	-	-
SPONSORED INSTRUCTION ON-CAMPUS	MTDC	INST	ON	48,531,812	11,988,105	60,519,917	4,275,425	8.8%	8.8%	64.3%	49.1%	34.0%	31,201,102	23,829,120	16,500,816	4,275,425
INTER-GOV PERSONNEL ACT (IPA) AGREEMENTS	MTDC	IPA	OFF	1,935,933	-	1,935,933	-	0.0%	0.0%	9.1%	9.1%	9.1%	175,976	175,976	176,170	-
INTER-GOV PERSONNEL ACT (IPA) AGREEMENTS	MTDC	IPA	ON	204,619	-	204,619	-	0.0%	0.0%	9.1%	9.1%	9.1%	18,600	18,600	18,620	-
NCIRE JOINT PERSONNEL APPOINTMENTS	MTDC	JPA	OFF	-	-	-	-	0.0%	0.0%	26.2%	26.0%	26.0%	-	-	-	-
SPONSORED RESEARCH OFF-CAMPUS	MTDC	OR	OFF	32,543,243	35,187,651	67,730,894	8,508,597	26.1%	26.1%	32.0%	26.0%	26.0%	10,413,838	8,461,243	8,461,243	8,508,597
UNIVERSITY RESEARCH OFF-CAMPUS	MTDC	OR	OFF	-	-	-	-	0.0%	0.0%	32.0%	26.0%	26.0%	-	-	-	-
SPONSORED RESEARCH ON-CAMPUS	MTDC	OR	ON	221,158,920	75,160,155	#####	122,645,880	55.5%	55.5%	76.9%	70.9%	57.0%	#####	#####	#####	122,645,880
UNIVERSITY RESEARCH ON-CAMPUS	MTDC	OR	ON	-	-	-	-	0.0%	0.0%	76.9%	70.9%	57.0%	-	-	-	-
AFFILIATED HOSPITALS	MTDC	OSA	OFF	3,250,689	245	3,250,934	-	0.0%	0.0%	26.2%	26.0%	26.0%	850,055	845,179	845,179	-
CLINICAL TRIALS FEDERAL OFF-CAMPUS	MTDC	OSA	OFF	1,706,864	2,732,616	4,439,480	443,650	26.0%	26.0%	26.2%	26.0%	26.0%	446,345	443,785	443,785	443,650
OTHER SPONSORED ACTIVITIES OFF-CAMPUS	MTDC	OSA	OFF	13,659,217	6,725,800	20,385,017	3,541,859	25.9%	25.9%	26.2%	26.0%	26.0%	3,571,885	3,551,396	3,551,396	3,541,859
CLINICAL TRIALS FEDERAL ON-CAMPUS	MTDC	OSA	ON	3,205,602	6,545,868	9,751,470	1,150,590	35.9%	35.9%	35.5%	35.4%	26.0%	1,137,989	1,133,180	833,457	1,150,590
OTHER INSTITUTIONAL ACTIVITIES	MTDC	OSA	ON	-	-	-	-	0.0%	0.0%	35.5%	35.4%	26.0%	-	-	-	-
OTHER SPONSORED ACTIVITIES ON-CAMPUS	MTDC	OSA	ON	12,615,914	10,770,394	23,386,308	1,697,147	13.5%	13.5%	35.5%	35.4%	26.0%	4,478,649	4,459,726	3,280,138	1,697,147
CLINICAL TRIALS PRIVATE OFF-CAMPUS	TDC	Clin Trial	OFF	-	-	-	-	0.0%	0.0%	26.2%	26.0%	26.0%	-	-	-	-
CLINICAL TRIALS PRIVATE ON-CAMPUS	TDC	Clin Trial	ON	-	-	-	-	0.0%	0.0%	26.0%	26.0%	33.0%	-	-	-	-
FLOW-THROUGH/EXCLUSIONS	zna	zEXCL	zna	805,055	(5,562,065)	(4,757,010)	-	0.0%	0.0%				-	-	-	-
STUDENT FINANCIAL AID ON-CAMPUS	zna	zEXCL	zna	19,226	9,153,252	9,172,478	136,277	708.8%	708.8%				136,277	136,277	136,277	136,277
STUDENT FINANCIAL AID OFF-CAMPUS	zna	zEXCL	zna	-	-	-	-	0.0%	0.0%				-	-	-	-
EQUIPMENT & CONSTRUCTION AWARDS ON-CAMPUS	zna	zEXCL	zna	5,362	1,451,053	1,456,415	405	7.6%	7.6%				405	405	405	405
Campus Totals				348,611,598	157,966,707	#####	143,873,867	41.3%	41.3%	Recovery used in Dilution Chart			#####	#####	#####	143,873,462

	Fed C&G	ICR	Effect
Computed Recovery	#####		
Capped Recovery	#####		22,969,468
Negotiated Recovery	#####		40,050,449
Actual post Waivers and Exception Recovery	#####		18,879,463